

Market Snapshot

| KEY INDICES | 15-May-26 | 08-May-26 | 05-Sep-25 |
|------------------|-----------|-----------|-----------|
| S&P CNX NIFTY | 23643.50 | 24176.15 | -2.20 |
| SENSEX | 75237.99 | 77328.19 | -2.70 |
| NIFTY MIDCAP 100 | 60567.15 | 61910.90 | -2.17 |
| NIFTY SMLCAP 100 | 17882.60 | 18737.00 | -4.56 |

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

| KEY INDICES | 15-May-26 | 08-May-26 | %Ch |
|---------------|-----------|-----------|-------|
| NIFTY BANK | 53710.35 | 55310.55 | -2.89 |
| NIFTY AUTO | 26070.70 | 27259.85 | -4.36 |
| NIFTY FMCG | 51051.35 | 51165.90 | -0.22 |
| NIFTY IT | 27716.90 | 29394.20 | -5.71 |
| NIFTY METAL | 13300.60 | 13050.95 | 1.91 |
| NIFTY PHARMA | 24634.80 | 24110.30 | 2.18 |
| NIFTY REALTY | 756.30 | 823.60 | -8.17 |
| BSE CG | 76826.42 | 80125.20 | -4.12 |
| BSE CD | 58162.92 | 60554.32 | -3.95 |
| BSE Oil & GAS | 26833.85 | 27413.86 | -2.12 |
| BSE POWER | 7968.40 | 8284.94 | -3.82 |

(Source: [Investing.com](https://www.investing.com))

FII & DII Activities (Rs Crore)

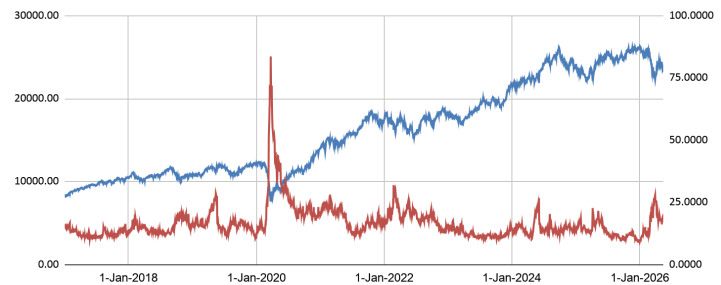
08/05/2026 to 15/05/2026

| Activities | FIIs | DIIIs |
|------------|-----------|-----------|
| Buy | 95424.74 | 115698.61 |
| Sell | 108261.67 | 90425.95 |
| Net | -12836.93 | 25272.66 |

(Source: Capitaline)

Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

Indices snap 2-week gains; Nifty ends below 23,650 mark

The key benchmarks indices ended the week with steep losses, snapping two-week gains after Prime Minister, Narendra Modi, urged citizens to adopt austerity measures amid the ongoing US-Iran conflict. The measures included reducing petrol and diesel consumption, avoiding non-essential gold purchases and curbing foreign travel. Investor sentiment was further dented by escalating geopolitical tensions in West Asia. The rupee weakened to 96 against the dollar, while crude oil prices surged above the \$100-per-barrel mark, fuelling fears of higher inflation in medium-term. Inflationary worries also intensified after both WPI and CPI inflation edged higher due to the on-going conflict.

In the week ended on Friday, 15 May 2026, the S&P BSE Sensex tumbled 2,090.20 points or 2.70% to settle at 75,237.99. The Nifty 50 index plunged 532.65 points or 2.20% to settle at 23,643.50. The BSE 150 Mid-Cap index declined 2.65% to close at 16,197.10. The BSE 250 Small-Cap dropped 3.81% to end at 6,685.19.

Sensex Gainers - Weekly

| SCRIPS | 15-May-26 | 08-May-26 | %Ch |
|-------------------|-----------|-----------|-------------|
| BHARTIARTL | 1904.60 | 1834.90 | 3.80 |
| SUNPHARMA | 1880.00 | 1847.30 | 1.77 |
| KOTAKBANK | 387.30 | 380.75 | 1.72 |
| TATASTEEL | 216.80 | 214.45 | 1.10 |
| ITC | 309.50 | 307.40 | 0.68 |

(Source: Capitaline)

Sensex Losers - Weekly

| SCRIPS | 15-May-26 | 08-May-26 | %Ch |
|-------------------|-----------|-----------|--------------|
| TITAN | 4168.45 | 4513.40 | -7.64 |
| RELIANCE | 1336.35 | 1435.70 | -6.92 |
| INDUSINDBK | 887.30 | 949.85 | -6.59 |
| TECHM | 1370.25 | 1463.05 | -6.34 |
| M&M | 3122.60 | 3329.50 | -6.21 |

(Source: Capitaline)

Nifty Gainers - Weekly

| SCRIPS | 15-May-26 | 08-May-26 | %Ch |
|-------------------|-----------|-----------|-------------|
| ONGC | 299.35 | 279.20 | 7.22 |
| CIPLA | 1432.10 | 1347.00 | 6.32 |
| BHARTIARTL | 1905.40 | 1834.50 | 3.86 |
| DRREDDY | 1336.70 | 1293.90 | 3.31 |
| HINDALCO | 1067.50 | 1044.40 | 2.21 |

(Source: Capitaline)

Nifty Losers - Weekly

| SCRIPS | 15-May-26 | 08-May-26 | %Ch |
|-------------------|-----------|-----------|--------------|
| TITAN | 4169.10 | 4509.00 | -7.54 |
| IOC | 134.48 | 144.69 | -7.06 |
| RELIANCE | 1336.40 | 1435.20 | -6.88 |
| INDUSINDBK | 886.40 | 950.75 | -6.77 |
| TECHM | 1370.50 | 1463.00 | -6.32 |

(Source: Capitaline)

Amid elevated crude oil prices and the ongoing U.S.-Iran conflict, Prime Minister Narendra Modi urged citizens to adopt austerity measures, including reducing petrol and diesel consumption, avoiding non-essential gold purchases and foreign travel, and promoting the use of locally manufactured products. He also advocated greater use of public transport, EVs, work-from-home practices, and domestic tourism to conserve foreign exchange reserves and strengthen India's economic resilience.

The Prime Minister also called for reduced edible oil consumption and lower dependence on chemical fertilizers, while encouraging natural farming and wider adoption of solar-powered irrigation systems. Stressing the importance of the 'Vocal for Local' initiative, Modi said increasing the use of indigenous products was essential to reduce import dependence and safeguard national interests amid global economic disruptions.

Petrol and diesel prices were increased across India on Friday with immediate effect as oil marketing companies raised rates by up to Rs 3 per liter due to continued fluctuations in global crude oil prices. In Delhi, petrol prices went up by Rs 3 to Rs 97.77 per litre, while diesel now costs Rs 90.67 per litre. In Mumbai, petrol prices increased by Rs 3.14 to Rs 106.68 per litre, diesel prices increased by Rs 3.11 to Rs 93.14 per liter.

India's wholesale prices increased 8.30% year-on-year in April 2026, accelerating sharply from a 3.88% rise in March.

India's consumer price inflation for the month of April, 2026 over April, 2025 is 3.48% (Provisional), rising from 3.40% in previous month.

India's trade deficit widened to \$28.38 billion in April from \$20.67 billion in March, as both imports and exports increased sequentially. Merchandise exports stood at \$43.56 billion in April compared with \$38.92 billion in the previous month, while imports rose to \$71.94 billion from \$59.59 billion. However, on a year-on-year basis, merchandise exports grew by over 13% in April, marking one of the

Nifty Midcap 100 Gainers - Weekly

| SCRIPS | 15-May-26 | 08-May-26 | %Ch |
|------------|-----------|-----------|--------------|
| IDEA | 12.95 | 11.24 | 15.21 |
| OIL | 518.30 | 454.20 | 14.11 |
| BIOCON | 430.10 | 380.40 | 13.07 |
| LAURUSLABS | 1323.60 | 1228.30 | 7.76 |
| ZYDUSLIFE | 1011.70 | 940.05 | 7.62 |

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

| SCRIPS | 15-May-26 | 08-May-26 | %Ch |
|------------|-----------|-----------|---------------|
| TORNTPOWER | 1466.00 | 1724.40 | -14.98 |
| PRESTIGE | 1342.20 | 1507.30 | -10.95 |
| POONWALLA | 413.35 | 462.30 | -10.59 |
| WHIRLPOOL | 855.25 | 955.80 | -10.52 |
| JSWENERGY | 515.05 | 571.20 | -9.83 |

(Source: Capitaline)

World Markets

| KEY INDICES | 15-May-26 | 08-May-26 | %Ch |
|--------------------|-----------|-----------|--------------|
| DJIA | 49526.17 | 49609.16 | -0.17 |
| NASDAQ | 26225.15 | 26247.08 | -0.08 |
| BOVESPA | 177283.83 | 184108.30 | -3.71 |
| FTSE 100 | 10195.37 | 10233.07 | -0.37 |
| CAC 40 | 7952.55 | 8112.57 | -1.97 |
| DAX | 23950.57 | 24338.63 | -1.59 |
| MOEX RUSSIA | 2633.84 | 2597.80 | 1.39 |
| NIKKEI 225 | 61409.29 | 62713.65 | -2.08 |
| HANG SENG | 25962.73 | 26393.71 | -1.63 |
| STRAITS TIMES | 4989.08 | 4921.90 | 1.36 |
| SHANGHAI COMPOSITE | 4135.39 | 4179.95 | -1.07 |
| JAKARTA | CLOSED | 6969.40 | - |

(Source: Capitaline, [Investing.com](https://www.investing.com))

strongest monthly performances in the past 10 years, according to the commerce ministry.

Global Markets:

China's annual inflation rose to 1.2% in April 2026 from 1% in March, exceeding market expectations of 0.8%. Food prices declined 1.6%, pressured by weaker pork, vegetable and fruit prices. On a monthly basis, China's consumer price index rose 0.3% in April.

The UK economy expanded 0.6% in Q1 2026, in line with expectations and marking its strongest quarterly growth since Q1 2025. On an annual basis, the UK economy grew 1.1%, ahead of market expectations of 0.8%.

U.S. wholesale inflation accelerated sharply in April. The producer price index rose 1.4% month-on-month, following an upwardly revised 0.7% increase in March. On an annual basis, producer prices increased 6%, the highest level since December 2022.

(Source: Capitaline)

Outlook and Technical View

Investors will closely monitor upcoming Q4 earnings reports, movement in crude oil and gold prices, and the US stance on the West Asia conflict. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 23557, 23469, 23328, 23245 while levels of 23786, 23927, 24015, 24202 may act as resistance with pivot point at 23698.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

| Symbol | Expiry Date | LTP | Pr. LTP | Ch. | Premium/discount | OI | Prev. OI | Ch. in OI |
|------------------|-------------|----------|----------|---------------|------------------|--------|----------|---------------|
| NIFTY | 26-May-26 | 23673.40 | 24228.70 | -2.29% | 29.90 | 681606 | 683163 | -0.23% |
| BANKNIFTY | 26-May-26 | 53895.40 | 55500.80 | -2.89% | 185.05 | 145628 | 154438 | -5.70% |

(Source: [NSE](#))

COST OF CARRY

Positive

| Symbol | Spot Price | Future Price | Expiry Date | Cost of Carry |
|-------------------|------------|--------------|-------------|---------------|
| BHARATFORG | 1913.10 | 1921.10 | 26-May-26 | 13.88% |
| PETRONET | 263.60 | 264.70 | 26-May-26 | 13.85% |
| ASHOKLEY | 153.13 | 153.74 | 26-May-26 | 13.22% |
| BOSCHLTD | 37740.00 | 37880.00 | 26-May-26 | 12.31% |
| NAUKRI | 928.10 | 931.45 | 26-May-26 | 11.98% |
| NESTLEIND | 1430.50 | 1435.40 | 26-May-26 | 11.37% |
| PIDILITIND | 1467.70 | 1472.70 | 26-May-26 | 11.30% |
| PAGEIND | 36820.00 | 36945.00 | 26-May-26 | 11.26% |
| ICICIBANK | 1244.50 | 1248.70 | 26-May-26 | 11.20% |
| DIVISLAB | 6760.50 | 6782.50 | 26-May-26 | 10.80% |

(Source: [NSE](#))

Negative

| Symbol | Spot Price | Future Price | Expiry Date | Cost of Carry |
|-------------------|------------|--------------|-------------|----------------|
| WIPRO | 190.00 | 187.00 | 26-May-26 | -52.39% |
| TCS | 2264.00 | 2240.00 | 26-May-26 | -35.18% |
| LT | 3909.00 | 3870.80 | 26-May-26 | -32.43% |
| VEDL | 331.05 | 329.10 | 26-May-26 | -19.55% |
| COLPAL | 2160.00 | 2148.50 | 26-May-26 | -17.67% |
| TATACONSUM | 1234.00 | 1228.60 | 26-May-26 | -14.52% |
| TORNTPHARM | 4405.70 | 4390.70 | 26-May-26 | -11.30% |
| HCLTECH | 1132.60 | 1129.30 | 26-May-26 | -9.67% |
| MUTHOOTFIN | 3311.40 | 3304.80 | 26-May-26 | -6.61% |
| HAVELLS | 1209.60 | 1207.30 | 26-May-26 | -6.31% |

(Source: [NSE](#))

PUT CALL-RATIO

| Symbol | PUT | CALL | RATIO |
|--------------|----------|----------|-------------|
| NIFTY | 63557975 | 62053095 | 1.02 |

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

| | | | | |
|----------------------|-----------------------|---------------------|-----------------------|---------------------|
| 1. BIOCON | 2. LAURUSLABS | 3. ZYDUSLIFE | 4. CIPLA | 5. MANKIND |
| 6. AUROPHARMA | 7. ABREL | 8. ANANTRAJ | 9. LODHA | 10. PRESTIGE |
| 11. BRIGADE | 12. GODREJPROP | 13. DLF | 14. OBEROIRLTY | |

(Source: [Moneycontrol](#))

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |